



Case Study: Cleaning Up - Getting Back on Track with Financials

handle 

SALES@HANDLE.IT
+1 833 202 7676
PO BOX 14682
JACKSON WY 83002



Handle It

Handle It is a full-service accounting firm providing everything from basic bookkeeping to tax preparation and advice. We go the extra mile to help you understand what your financial reports tell you about the health of your business; we take the confusion and fear out of accounting.

We care about your business like it is our own. With Handle It, you have a dedicated financial team working for you.

We are passionate about your organization's success.

We hope this case study provides insight into our process.

We welcome an opportunity to learn about your business and how Handle It might help you.

SINÉAD KING
PRINCIPAL



Cleaning Up & Getting Back on Track

The Handle It team is dedicated to making bookkeeping and accounting easy to understand and manage. The day-to-day of running a business is a full-time job. Managing your financials so you can submit accurate reports to state and federal tax authorities can be confusing and time-consuming. Handle It specializes in helping business owners and their teams get back on track and get a handle on their financials.

An entrepreneur who operated several businesses hired Handle It.

The entrepreneur had vision and passion, but needed help managing the financials. All of the entrepreneur's businesses needed to complete several years of bookkeeping in order to file back taxes and bring the businesses current with state and federal tax authorities.

Handle It started with the basics, collecting and organizing paper receipts. We organized the accounting software by entity. We then connected the various businesses' bank accounts to bookkeeping software to keep these businesses' financials current. Finally, we implemented new protocols to help keep the entrepreneurs from falling behind. The whole process took about 6 weeks, the entrepreneur was able to file returns for each entity with state and federal tax authorities.